





NEED MORE INFORMATION?

WEBSITE www.crumc.org/endowment

EMAIL endowmentcommittee@crumc.org

www.crumc.org 972.618.3450 6601 Custer Road, Plano, TX 75023 "By the grace God has given me, I laid a foundation as a wise builder, and someone else is building on it."

1 Corinthians 3:10



CUSTER ROAD UNITED METHODIST PERMANENT ENDOWMENT AND PLANNED GIVING MINISTRY

WHAT IS THE CUSTER ROAD PERMANENT ENDOWMENT?

Since our inception in 1980, God's kingdom has grown through Custer Road UMC's leadership, ministries and facilities in ways we could only have dreamed of. Over the years, we have grown to over 4,200 in our congregation and have added many missions and programs. In 2018, we started researching how we can create an endowment to allow members to leave a lasting legacy.

The Custer Road UMC Permanent Endowment and Planned Giving Ministry was established to provide members and friends of Custer Road UMC the opportunity to make significant gifts to the church, either as direct gifts or through estate planning and bequests.

Investment earnings from these funds will be used for the establishment of new ministries of the church, church missions, and for the support of our permanent church facilities. Investment earnings will not be used for ongoing expenses normally included in the annual operating budget of the church.



HOW WILL OUR ENDOWMENT BE USED?

The Permanent Endowment investment earnings will be used for these three areas:

New Church Ministries

Church Missions

Permanent Church Facilities

TYPES OF GIVING

There are several ways to contribute to the CRUMC Endowment Fund.

- Cash
- Securities (stocks/bonds)
- Bank/investment accounts
- Retirement Assets
- Life Insurance
- Trust

PROCESS/NEXT STEPS

If you are interested in contributing we ask you follow the below steps.

1. Pray

• Pray and consider what God is calling you to give. What legacy do you feel led to leave?

2. Educate

- Learn more about the CRUMC Permanent Endowment at www.crumc.org/endowment
- Contact the CRUMC Finance Office or Dave Bryan, our Executive Administrator with any question.

3. Give

- Consult with your financial advisor to discuss your options and determine what works best for you.
- Contact the CRUMC Finance Office or Dave Bryan, our Executive Administrator for your completion of giving documentation.

